CHINA MINZHONG FOOD CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 200402715N)

Possible Offer by PT Infofood Sukses Makmur Tbk ("PT Indofood")

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1. Possible Offer

The Board of Directors (the "**Board**") of China Minzhong Food Corporation Limited (the "**Company**") has today received a letter ("**Offer Letter**") from PT Indofood Sukses Makmur Tbk ("**Offeror**") in relation to a possible offer (the "**Offer**"). The Offer, if made, is expected to be announced later today and a copy of their Offer Letter is attached.

2. Trading Halt

Pending the receipt of the formal Offer, the Company has requested for a trading halt and shareholders of the Company are advised to exercise caution when dealing in their shares or otherwise taking any action in relation to their shares which may be prejudicial to their interests. The Company will release further announcements at the appropriate junctures.

3. Directors' Responsibility Statement

The directors of the Company (including any director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offer) are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

By Order of the Board

Lin Guo Rong
Executive Chairman and Chief Executive Officer
2 September 2013

Indofood
THE SYMBOL OF QUALITY FOODS

2 September 2013

China Minzhong Food Corporation Limited
9 Battery Road
#15-01 Straits Trading Building
Singapore 049910

Attention: The Board of Directors

Dear Sir,

POSSIBLE OFFER FOR CHINA MINZHONG FOOD CORPORATION LIMITED (THE "COMPANY")

1. We wish to inform the Company that PT Indofood Sukses Makmur Tbk ("ISM") is considering the possibility of making an offer for the Company. It is expected that the offer, if made, will be announced on 2 September 2013.

2. Please note that this letter is not intended to constitute, and does not constitute, an offer or evincing a firm intention to make an offer for the Company or any of its shares.

3. In light of the above, we would be grateful if the Company could arrange for trading of its shares to be halted with effect from 8.30 a.m. on 2 September 2013 pending any offer announcement from ISM.

Yours faithfully,

Name: Tjhie Tje Fie
Designation: Director
For and on behalf of
PT Indofood Sukses Makmur Tbk

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