CHINA MINZHONG FOOD CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 200402715N)

REPLY TO SGX-ST QUERY REGARDING TRADING ACTIVITY

China Minzhong Food Corporation Limited (the "Company") refers to the queries raised by the Singapore Exchange Securities Trading Limited (SGX-ST) in relation to the substantial decrease in the price of the Company's shares on 26 August 2013 and wishes to provide the Company's response to such queries as follows:

Question 1: ***Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?***

- If yes, the information must be announced immediately.

Reply to Question 1: The Company is currently not aware of any information not previously announced, concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

Question 2: ***Are you aware of any other possible explanation for the trading?***

Reply to Question 2: It has been brought to the attention of the Company that Glaucus Research Group has released a report ("**Report**") regarding certain affairs of the Company. The Company is in the process of reviewing the Report and will provide its response shortly.

Question 3: ***Can you confirm your compliance with the listing rules and, in particular, listing rule 703?***

Reply to Question 3: The Company confirms that it is in compliance with the listing rules and, in particular, listing rule 703 of the Listing Manual.

By Order of the Board

Lin Guo Rong
Executive Chairman and Chief Executive Officer
26 August 2013